

Weil, Gotshal & Manges LLP

767 Fifth Avenue
New York, NY 10153-0119
+1 212 310 8000 tel
+1 212 310 8007 fax

BY HAND

June 19, 2014

Peter Gruenberger
212-310-8555
peter.gruenberger@weil.com

Honorable Shelley C. Chapman
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

Re: Lehman Brothers Holding, Inc.
ADR Procedures Order Dated 9/17/09 (“Order”)
Fifty-fifth Status Report

Dear Judge Chapman:

The six Tier One Mediators have requested again, your Honor, that I submit this monthly report (the fifty-fifth) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the June 19, 2014 omnibus hearing.

In the 36 days following the last prior report, Debtors served seven additional ADR Notices in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 475. During the immediately past reporting period, Debtors achieved settlements with counterparties in ten ADR matters, eight as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of \$2,375,923,542 new dollars for the Debtors’ estates. Settlements now have been achieved in 345 ADR matters involving 456 counterparties.

Honorable Shelley C. Chapman
June 19, 2014
Page 2

Weil, Gotshal & Manges LLP

To date, of the 169 ADR matters that have reached the mediation stage in Tier One and have been concluded, 159 have been settled in mediation; only ten mediations have terminated without settlement. Seven additional Tier One mediations have been scheduled to commence on the following dates: June 19 and 24; July 11 and 22; and August 6, 7 and 21, 2014.

Respectfully submitted,



Peter Gruenberger
WEIL, GOTSHAL & MANGES LLP
Attorneys for Debtors
and Debtors in Possession

PG:mp

cc: Stephen Crane, Esq.
Jacob Esher, Esq.
James Freund, Esq.
David Geronemus, Esq.
Jane Greenspan, Esq.
Ralph Mabey, Esq.
David Cohen, Esq.
(all cc's via E-mail)